



**IMMUNODEFICIENCY CLINIC  
FIRST CONTACT ASSESSMENT**

Date: \_\_\_\_\_

**PATIENT CONTACT/DEMOGRAPHIC DETAILS**

**MSP/Health Insurance:**  No  Yes - PHN: \_\_\_\_\_ **Other Province:** \_\_\_\_\_

**Interim Federal Health:** \_\_\_\_\_

**Contact Details:** \_\_\_\_\_

OK to leave phone messages  OK to send letters

**Emergency Contact:** \_\_\_\_\_  OK to phone

Contact is aware of patient's HIV status:  No  Yes

**INTAKE ASSESSMENT**

Date of Diagnosis: \_\_\_\_\_ Referral Source: \_\_\_\_\_

**Reason for referral:**  New diagnosis  Need primary care  
 Transfer - Previous provider: \_\_\_\_\_

**HIV risk factor:**  MSM  Heterosexual  IDU  Other

**Urgent medical or psychosocial issues:** (Is the patient required to see MD/RN today?) \_\_\_\_\_

Is the patient on ARVs?  No  Yes If yes, specify: \_\_\_\_\_

PharmaNet consent (verbal):  No  Yes

**COMPLEXITY SCORE:**

Indicators	Unstable (score 0 points)	In transition (score 1 point)	Stable (score 2 points)	Total Score: _____
Housing/Food/Income	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Addictions & mental health	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Engagement & adherence	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Medical complexity	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

**Progress Notes:** \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Follow-up Appointments	Date	Time
<b>Nurse:</b> _____	_____	_____

**Signature:** \_\_\_\_\_ **Printed name:** \_\_\_\_\_



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Date: \_\_\_\_\_

**MEDICAL HISTORY & SCREENING**

<b>Allergies/ Intolerances/ Drug Reactions:</b> Complete Caution Sheet	<b>Substance Use History:</b> Smoking: <input type="checkbox"/> Active <input type="checkbox"/> Former <input type="checkbox"/> Never Alcohol: <input type="checkbox"/> Active <input type="checkbox"/> Former <input type="checkbox"/> Never IDU: <input type="checkbox"/> Active <input type="checkbox"/> Former <input type="checkbox"/> Never Specify: _____ Marijuana: <input type="checkbox"/> Active <input type="checkbox"/> Former <input type="checkbox"/> Never Other: _____ <input type="checkbox"/> Active <input type="checkbox"/> Former <input type="checkbox"/> Never	<b>Other Medical/Significant Co-Morbidities:</b> <input type="checkbox"/> Cardiovascular disease <input type="checkbox"/> Hepatitis B <input type="checkbox"/> Hypertension <input type="checkbox"/> Hepatitis C <input type="checkbox"/> Dyslipidemia <input type="checkbox"/> Psychiatric diagnosis <input type="checkbox"/> Diabetes <input type="checkbox"/> Cognitive impairment <input type="checkbox"/> Renal disease <input type="checkbox"/> Depression <input type="checkbox"/> Osteoporosis <input type="checkbox"/> Neoplasm Site: _____
<b>Ethnic origins:</b> <input type="checkbox"/> Caucasian <input type="checkbox"/> Asian <input type="checkbox"/> Hispanic <input type="checkbox"/> Black <input type="checkbox"/> South Asian <input type="checkbox"/> Aboriginal <input type="checkbox"/> Other: _____	<b>Tests / Date:</b> BP: _____ Weight: _____ kg Height: _____ cm Bloodwork done: <input type="checkbox"/> Yes <input type="checkbox"/> No Other: _____ _____	<b>Baseline Screening:</b> HBsAg: Date: _____ Result: _____ HBsAb: Date: _____ Result: _____ HBcAb: Date: _____ Result: _____ AntiHAV: Date: _____ Result: _____ HCVAb: Date: _____ Result: _____ Toxo: Date: _____ Result: _____ RPR: Date: _____ Result: _____ HLA-B5701: Date: _____ Result: _____ PAP Smear: Date: _____ Result: _____ Chest X-Ray: Date: _____ Result: _____ PPD: Date: _____ Result: _____
<input type="checkbox"/> Consent forms signed <input type="checkbox"/> Self-care discussed <input type="checkbox"/> Clinic orientation provided <input type="checkbox"/> Peer navigator introduction		

Follow-up Appointments	Date	Time
Doctor: _____	_____	_____
Nurse: _____	_____	_____

**Progress Notes:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Signature:** \_\_\_\_\_ **Printed name:** \_\_\_\_\_